

Helping Everyone Find Their Wings

Special Needs Program

Helping Everyone Find Their Wings

**May 27 to
May 30, 2009**

**Arizona Grand Resort
Phoenix, Arizona**



Join us as we explore important issues concerning Special Needs Law that will heighten your knowledge and increase the profitability of your practice.

Register Now!

www.NAELA.org

Save \$100!

**Early Bird Registration
Available until May 1, 2009**

Keep up with current developments.
Visit NAELA's web site at www.NAELA.org

Helping Everyone Find Their Wings

PHOENIX RISING 2009



The National Academy of Elder Law Attorneys, Inc. (NAELA) is

a non-profit association that assists lawyers, bar organizations and others who work with older clients and their families and people with disabilities. Established in 1987, the Academy provides a resource of information, education, networking and assistance to those who deal with the many specialized issues involved with legal services to the elderly and people with disabilities.

The mission of the National Academy of Elder Law Attorneys

is to establish NAELA members as the premier providers of legal advocacy, guidance and services to enhance the lives of people with disabilities and people as they age. NAELA sponsors the Special Needs Conference to provide continuing education on the latest Special Needs issues including Basic Information, Pooled Trusts, Education, Employment, Housing, ADA Issues, and Administration.

Schedule of

WEDNESDAY, MAY 27, 2009

12:00 p.m. - 5:00 p.m.

Exhibit Display Set Up

THURSDAY, MAY 28, 2009

7:00 a.m. - 5:00 p.m.

NAELA Registration Desk Open

7:00 a.m. - 4:30 p.m.

NAELA Exhibit Hall Open

7:30 a.m. - 8:45 a.m.

Continental Breakfast

7:30 a.m. - 8:45 a.m.

Family Concierge Presentation

9:00 a.m. - 10:30 a.m.

Welcome Remarks

■ **Keynote Session: "How to Be an Effective Advocate with your State Legislature"**

*Included in Registration Fee
Tickets available for guests*



Marty Omoto, is a leading advocate in California for the needs persons with disabilities and seniors. His organization, the California Disability Community Action Network (CDCAN) distributes the CDCAN News Reports and Alerts, which is sent out and read by over 45,000 people and organizations, policy

makers and media across California. He is a very unique individual in that he is equally respected by advocates, the Legislature, the Governor's office and the agencies within the government. He sponsors a Town Hall teleconference meeting throughout California that brings together advocates, benefit recipients and the highest level of agency management to discuss specifics and personal empowerment within the system.

Marty Omoto's passion inspires those with disabilities and their families, friends and *counsel* to advocate for the services they all need and deserve. His manner is quiet, yet forceful, and he does not shy from addressing the individuals who can make a difference, no matter their role in the process. He possesses a unique ability to advocate for us and with us and to help those of us who are a bit shy about rattling the cages and upsetting apple carts to make a difference in our own unique ways. He emphasizes the strength we gain by collaboration and working with other groups.

Marty Omoto led California NAELA (CANAECLA) in a successful attempt to have onerous emergency regulations rolled back by coordinating a coalition of concerned organizations and focusing them on the most effective and relevant strategy...a strategy that worked! His leadership has developed an awareness of CANAECLA at the highest levels of government in California and afforded the group the most precious of all goals for advocates...access. He has addressed the NAELA Symposium in San Francisco, the CANAECLA quarterly meetings in Los Angeles the past and is now bringing that "inside" wisdom and expertise to Phoenix.

Many states across the country have been experiencing a severe budget crisis. In response legislators have been proposing cuts to seniors and persons with disabilities. Marty Omoto of the California Disability Community Action Network (CDCAN) has been one of the most effective advocates for the needs of seniors and the disability community. California NAELA has created an advocacy committee and has partnered with CDCAN to be informed about issues that affect their clients and in turn how California NAELA Members can be effective advocates themselves. He will cover the dos and don'ts of advocacy – and

Track Logo Key

- ▲ Bumps in the Road
- Education, Employment, Housing, & ADA Issues
- ◆ Pooled Trusts
- Basics

Events

distinguish between “feel good” events and effective advocacy.

10:30 a.m. – 10:45 a.m.

Visit with Exhibitors

10:45 a.m. – 12:00 p.m.

■ **General Session 2: “Disability is Natural”**

*Included in Registration Fee
Tickets available for guests*

Kathie Snow — Disability Advocate and Author

Like gender, ethnicity, and other traits, disability is one of many natural characteristics of being human. Attend this session to find out what can happen when we deconstruct disability, use People First Language, and focus on people’s strengths and abilities. Awesome change is possible when we think and talk differently!

12:00 p.m. – 12:30 p.m.

Visit with Exhibitors

12:30 p.m. – 1:15 p.m.

Lunch

1:15 p.m. – 2:30 p.m.

Breakout Sessions

All Registered Attendees Welcome

◆ **We Have a Dream — How to Run Good Pooled Trusts That Will Benefit the Community**

Renee Lovelace, JD, MBA

Eric Solem, JD, BA

This session will address the charitable missions, policies and procedures, compliance monitoring, board roles, and mechanics of operating pooled trusts.

▲ **Creating the Complete Trust — Coordinating Tax Concerns with Needs and Expectations**

Stephen C. Sholder, Esq.

*Julianne E. Steinbacher, Esq., BA
(Gerontology)*

Learn how to coordinate tax issues with the beneficiary’s needs at the drafting stage to reduce bumps in the road of administration.

● **Fundamentals of Social Security and Winning an Initial Claim**

Daniel Fortuno & The Benefits Education Center

This session will cover what Social Security utilizes in making a disability determination and how to successfully submit that initial application.

2:30 p.m. – 3:00 p.m.

Visit with Exhibitors

3:00 p.m. – 4:30 p.m.

Breakout Sessions

All Registered Attendees Welcome

◆ **The Alternative To Disaster When A Corporate Trustee Is Unavailable — How An Occasional Competitor Can Be A Valuable Ally**

Shane Service, JD — Founder, President, and General Counsel of National Foundation for Special Needs Integrity, Inc.

This session will briefly review pooled SNTs and examine how they are used to enhance, relieve and protect private practices.

■ **Understanding SSDI: How to Handle Loss of Benefits, Overpayments, Medicare Eligibility, and Coordination with other Public and Private Benefits**

Patricia E. Kefalas Dudek, JD

Sanford J. Mall, JD, CELA

SSDI and Medicare are often critical benefits available to a person with special needs. Trustees need to be aware of how to advocate for obtaining, retaining, and maximizing the use of these benefits. This session will cover Medicare eligibility, Medicare Secondary Payer and Set Asides, responses to SSDI benefit reduction due to overpayment, loss of coverage upon marriage of dependents and advising the SNT Trustee as to its duties. Retaining private health care coverage for disabled adult children and overcoming SSDI eligibility challenges — including those under the dependency rules — especially for “older” initial applicants will also be discussed.

The NAELA
2009 Summer
Special Needs
Program Steering
Committee

cordially invites
you to join us as we
explore important issues
concerning Special
Needs Law that will heighten
your knowledge and increase the
profitability of your practice.



Within the vast areas of law encompassing special needs, there will be programs on:

- Special Needs Trust Administration
- Pooled Trusts
- Special Education Issues
- Employment Law
- Housing Issues
- Veteran’s Benefits
- The Basics of Special Needs Trusts

You will learn substantive law, practical considerations, and also the resources to be the advocate your client hired you to be in the many substantive and advanced areas of your special needs practice.

And, all of this will occur at the Arizona Grand Resort in Phoenix, Arizona. As an added bonus, while you sharpen your legal knowledge in the area of special needs you will enjoy amazing desert fun with your NAELA friends!

We look forward to seeing you at the NAELA 2009 Special Needs Program — “Helping Everyone Find Their Wings.”

**2009 Special Needs Program
Co-Chairs:**



**Martha C. Brown,
CELA**



**Janet L. Lowder,
CELA**

● **Special Education 101: An Introduction to the Critically Important, but Frequently Overlooked Public Benefit**

Edmund W. Law, Esq.

This session will provide the special needs planner with a working understanding of special education, a critical public benefit that must be fully accessed if the client is to reach his/her potential as an adult.

5:30 p.m. – 8:00 p.m.

Opening Reception

FRIDAY, MAY 29, 2009

6:00 a.m.

NAELA Walking Group

7:00 a.m. – 5:00 p.m.

NAELA Registration Desk Open

7:30 a.m. – 8:45 a.m.

Continental Breakfast

8:45 a.m. – 9:15 a.m.

Visit with Exhibitors

9:15 a.m. – 10:30 a.m.

■ **General Session #3: “Overview of History of Disability Rights and Legal Movement from 1970”**

*Included in Registration Fee
Tickets available for guests*

William L.E. Dussault

Gain a perspective on the history of the disability rights and legal movement from 1970 to the present. This session will emphasize systemic advocacy and civil rights.

10:30 a.m. – 11:45 a.m.

Breakout Sessions

All Registered Attendees Welcome

◆ **Pooled Trusts and Trust Protectors: A Critical Combination**

Rebecca L. Berg, CELA

Lauchlin T. Waldoch, CELA 

This panel presentation will explore in-depth the necessity for and use of trust protectors in the creation, drafting and administration of pooled trusts.

▲ **Litigation Involving Special Needs Trusts Around the Nation**

William L. Winslow, JD, LLM (Tax)

Come and review the body of case law that is building across the nation regarding this unique trust form.

■ **123s and ABCs of SNTs**

Howard S. Berk, Esq.

Kerry R. Peck, Esq.

Diana M. Law, Esq.

This session will demonstrate, illuminate and devise creative schemes to revolutionize the use of special needs trusts in your practice to increase your revenue in a down economy.

12:00 p.m. – 1:15 p.m.

■ **General Session #4: “Expanding Your Practice to Include Special Needs and Special Education Law”**

*Included in Registration Fee
Tickets available for guests*

Matthew Cohen, Esq.

This session is one not to be missed. Mr. Cohen will demonstrate how to successfully expand your practice into the areas of Special Needs and Special Education.

1:15 p.m. – 2:00 p.m.

Lunch

2:00 p.m. – 3:15 p.m.

Breakout Sessions

All Registered Attendees Welcome

▲ **To Trustee or Not to Trustee**

Robert W. Fechtman, JD, CELA


Robert B. Fleming, JD, CELA

Ruthann Lacey, CELA 

Mary T. Schmitt Smith, JD, CELA, LLM

These four panelists are very experienced trustees and advisers to trustees and share their systems for managing trusts effectively. Each panelist will present clear examples of how each deal with the various areas of their trust administration practices.

● **Mission Possible: Creating an Independent and Safe Living Environment for Capable Adults with Cognitive and Developmental Disabilities**

*Craig C. Reaves, JD, CELA — President,
NAELA* 

What is the best living environment for fairly high functioning adults with developmental disabilities? Stay with parents? Move into a group home? Live in the community either with or without an organization overseeing them? There is no option that is right for everyone, but a small group of parents have put together a novel program that is working for their children: The Mission Project. It draws its name from the small town, now a suburb of Kansas City, chosen by the parents as the site of their program. This presentation will describe this successful program and how it is helping these adults live as independently and supported as needed.

◆ **Investing In a Pooled Trust: One Size Does Not Fit All**

Lawrence A. Frolik, JD Professor, University of Pittsburgh School of Law



Kathleen D. Hendrickson, Esq — President, ACHIEVA Family Trust

Though a pooled trust operates as a single trust account, its beneficiaries have very different needs and investment risk tolerance. Learn how the trust should create different asset allocations that meet those varying needs.

3:15 p.m. – 4:30 p.m.

Breakout Sessions

All Registered Attendees Welcome

▲ **The Thousand Dollar Tennis Shoe – Being Proactive with Court Accountings and Managing Expectations**

Stephen W. Dale, JD, LLM (Tax)

Explore common problems in the management of Special Needs trusts and conservatorships, with a focus on court monitored trusts. Stephen will discuss how to utilize annual assessments with professional care managers to proactively address common concerns of the beneficiary and the courts.

▲ **An Employer...Who Me?**

Sharon Novak, Esq – Risk Management Strategies

This session will provide a practical examination of the risks that arise when Trust assets are used to compensate relatives and “strangers” who take care of beneficiaries.

■ **Expanding the Resources; How TANF, Food Stamps and Other Programs Can Interplay with Special Needs Planning**

Barbara Isenhour, Esq.

How often have we witnessed the mistaken assumption that the trust contained more than enough assets for the lifetime of the beneficiary only to have the assumption prove to be devastatingly wrong? So often when this assumption is made, lesser known benefits are ignored. In this session, you will learn how benefits such as TANF, Food Stamps and other underutilized benefits can help preserve the trust assets and protect the beneficiary from total trust depletion.

6:00 p.m. – 9:00 p.m.

NAELA Optional Event: Rustler’s Rooste: Western Cookout

Separate Registration Required

SATURDAY, MAY 30, 2009

7:00 a.m. – 1:00 p.m.

NAELA Registration Desk Open

7:45 a.m. – 9:00 a.m.

■ **General Session #5 Breakfast: NAELA’s Policies on Special Needs —“Is NAELA Relevant to your Special Needs Practice?”**

Richard A. Courtney, CELA

Stephen W. Dale, JD, LLM (Tax)

Janet L. Lowder, CELA

Craig C. Reaves, JD, CELA – President, NAELA



This will be a discussion by NAELA leadership and several special needs practitioners who have been NAELA members for many years. Come listen to how NAELA is a necessary component to a special needs practice. The panel will include a discussion by NAELA members/special practitioners about the importance of NAELA in their practice. The program will include discussion from the audience. Come and voice your thoughts about NAELA maintaining its commitment to special needs.

9:15 a.m. – 10:30 a.m.

● **General Session #6: The ADA, Service Dogs, and Therapy Dogs**

Julie C. Arnold, JD, MSW

Kerry Saxby – President, Valley of the Sun Volunteer Chapter,

Canine Companions for Independence

The ADA provides for the use of service animals in public and private settings. However, many people are unaware of what the animals can do, and how they work. In addition, there are several certifying/registering organizations. This workshop will familiarize participants with parameters involved with service and therapy animals and provide the opportunity to interact with dogs specially trained for this work.

NAELA Optional Event

RUSTLER’S ROOSTE: WESTERN COOKOUT

Friday, May 29, 2009

6:00 p.m. – 9:00 p.m.

Adults: \$90

Children (12 and under): \$45

Includes Cookout Menu & Shuttle Transportation

You’ll want to join us at Rustler’s Rooste. Established in 1971, the legend goes that the original site, high atop a butte in the foothills of South Mountain, was a hideout for cattle rustlers. Today



it is Arizona’s Legendary Cowboy Steakhouse and the site for your Legendary Roundup.

Stroll over the indoor waterfall and take the slide into the dining room (for the faint of heart, there is a staircase). Both areas are bordered on the north side by large plate glass windows that provide an unparalleled view of the city lights. Rustler’s Rooste sits on South Mountain, approximately five shuttle minutes from the Resort’s Conference Level.

Cookout Menu:

- Chuckwagon Salad with Choice of Dressings
- Assorted Relishes
- Top Sirloin Steak
- One Quarter BBQ Chicken
- Garlic Mashed Potatoes
- Corn-on-the-Cob
- Arizona Style Cowboy Beans
- Assortment of Southwestern Rolls
- Fresh Baked Apple Pie
- Campfire Coffee, Decaf and Iced Tea

10:30 a.m. – 11:45 a.m.

Breakout Sessions

All Registered Attendees Welcome

▲ Part I: To Structure or Not Structure, That is the Question

Part II: Deconstructing the Structured Settlement, A Case Study

Robert B. Fleming, CELA

Bridget O'Brien Swartz, CELA

So, you've finally been invited to the table to assist in settlement negotiations and the discussion quickly turns to the purchase of a structured settlement annuity. What factors do you encourage the parties to consider in the special needs planning context? This session will discuss the circumstances under which the purchase of structured settlement annuity is both advisable and inadvisable and how much of a settlement should be structured-how much is enough or too much in any given situation? Let's turn to those situations that we know to be all too often the case when a settlement is "over" structured and insufficient liquidity exists to provide for the needs of the special needs individual. Are you "stuck" with the structure? This session will also discuss options regarding "deconstructing" a structured settlement and the legal requirements to do so.

● Job Security Through Business Ownership

Joe Tarshis – President, Careers Beyond Disability

This session will discuss Trust-owned Businesses that employ the disabled beneficiary, while capping earnings to below support programs' thresholds.

11:45 a.m. – 1:00 p.m.

Breakout Sessions

All Registered Attendees Welcome

■ The Battle Between Special Needs Trusts, Qualified Retirement Accounts, and Tax Rules

Bradley J. Frigon, CELA

Tax, Special Needs Trusts and SSI rules are complicated and rarely work well with each other. As families accumulate wealth in qualified retirement plans, attorneys preparing first party and third party special needs trusts must know trust fiduciary income tax rules and the tax rules that apply to qualified retirement accounts and trusts. This session will discuss the tax implications of designating a first party and third party special needs trust as the beneficiary of a qualified retirement plan. The session will review case studies, outline important dates, and provide solutions on how to fix problems after the retirement account owner dies.

● Special Needs Housing 101: What You Should Know About Government Housing Programs for Special Needs Populations

Blaine P. Brockman, JD

Attend this session to gain an understanding of state and federal programs (Section 8 and HUD 811, LIHTC, and others) designed to provide special needs housing so that you can navigate the complex regulatory framework.

▲ Ensuring Trust Distributions Enhance Quality of Life

Julianne E. Steinbacher, Esq. — Moderator

Speakers — TBD

This panel discussion will explore different techniques used in Special Needs Trusts to ensure that distributions enhance the quality of life of the beneficiary. The panel will discuss the use of micro-boards, trust protectors, and distribution committees.

■ Extending the Benefit: Assistance Available to the Dependent of a Veteran with a Disability

Jeffrey J. Bunten, JD

The needs of a veteran with a disability extend far beyond the veteran. The veteran's children can also suffer as a result of the veteran's disability. In this session, Jeff Bunten will guide us through the resources and benefits available not only for the veteran, but for his or her dependents. He will thoroughly explain the way the Veteran's Administration operates and how the glitches along the way can be overcome. You cannot afford to miss this session if you want to learn how to serve not only the Veteran, but his or her children — a goal any parent would want to achieve.



Registration Information

SAVE \$100! Early Bird Registration Available until May 1, 2009!

NAELA Member Registration/ Additional Meal/Guest Ticket Information

Registration for the NAELA 2009 Summer Special Needs Program is open to both NAELA members and nonmembers. Register on or before **May 1, 2009**, to take advantage of the early-bird registration discount of **\$100**. On-site registrations (including any received after **May 1, 2009**) will be subject to an additional \$100 late fee.

Full registration fees include entrance to all educational sessions; the opening reception, meals, and a USB Drive of conference materials. Printed materials are also available for purchase.

NAELA Members can bring multiple staff (associates, nonmember associates, GCMs, trustees, public fiduciaries, etc.) to the conference at a reduced rate (see Registration Form). However, in order for the discount to apply, all additional attendees must be registered by the NAELA member. **Online registration is not available for multiple registrants.**

Additional meal/guest tickets are required for your guests and may be purchased with your registration.

Refund Policy

No refunds will be issued after **May 15, 2009**; however, cancellations after May 15, 2009 will receive a USB Drive of the materials. Cancellations before that date will receive a refund minus a \$100 administrative fee. Substitutions are welcome. Changes or cancellations must be made in writing to the NAELA office.

Conference Materials

NAELA will not distribute complimentary printed program materials to attendees. NAELA is committed to minimizing our impact on the environment and keeping costs

as low as possible for attendees.

- All attendees will receive a complimentary USB Drive containing all outlines and materials in the registration packet.
- Registrants at own expense can print selected pages from the USB Drive onsite at the Business Center.
- Printed program materials can be ordered and provided to you on-site for an additional cost of \$100 per set. (See Registration Form to order this.)

Please remember to bring your laptop battery to avoid losing power during the conference. A "laptop re-fueling station" will be set up in the exhibitor area, along with designated tables in the General Session rooms for participants to plug in their laptops.

Continuing Legal Education (CLE) Credit Information

NAELA will apply for continuing legal education (including ethics) credits in all applicable states. The appropriate forms and information will be available at the conference.

Attention Exhibitors & Sponsors!

Exhibiting at the NAELA 2009 Summer Special Needs Program means having direct contact with 200 attorneys and other professionals who recommend or make the final purchasing decision about the products and services you provide. For more information on how you can exhibit or sponsor, contact Casey Anderson at NAELA, 703-942-5711 or by e-mail at canderon@naela.org. A copy of the exhibitor prospectus is available online; go to www.NAELA.org and click the events tab at the top of the page.

Special Needs/Disabilities



NAELA will attempt to meet the special requirements of people with disabilities. Please let us know in advance of such requirements.

Phoenix, Arizona

Phoenix, which covers 514 square miles, is the fifth-largest city in the country with a population of more than 1.42 million people (Source: City of Phoenix). Here you'll find everything from world-class resorts and fine dining to exhilarating adventure, breath-taking golf courses, trendy shopping, modern nightlife and enriching culture. Upon arriving in Greater Phoenix, visitors quickly discover a few of the hallmarks that make this region a premier destination; near-perfect weather, ease of transportation and genuine hospitality.

The average high in Greater Phoenix is 85 degrees and with more than 325 days of sunshine per year, smiles are wide and spirits are high. From the moment you touch down at Sky Harbor International Airport, the outdoors beckon the adventurer in you. Greater Phoenix is a growing metropolis that maintains a laid-back personality, where friendly people are in the majority, and where superior service is to be expected.

For more information on Phoenix, Arizona, visit www.visitphoenix.com

Airport Information

Sky Harbor International Airport (PHX): Sky Harbor International Airport is served by more than 20 carriers that provide nonstop flights to more than 100 cities in the United States and around the world. Sky Harbor is also the only airport in the country that's a hub for two major low-fare airlines—US Airways and Southwest Airlines.

Sky Harbor has a well-deserved reputation as America's Friendliest Airport™. Its innovative travel services include free wireless Internet access in all terminals and



Resort Information

Arizona Grand Resort

8000 S. Arizona Grand Parkway
Phoenix, Arizona 85044

The Arizona Grand Resort puts you in the midst of one of Phoenix, Arizona's most naturally beautiful places. The only AAA Four-Diamond, Preferred® all-suite hotel is just six miles from Phoenix's Sky Harbor International Airport but a world beyond any resort you might imagine. The hotel is located on the doorstep of 17,000 acres of South Mountain Preserve, the largest municipal park in the world and the second most visited tourist destination in Arizona. The Arizona Grand Resort serves up stunning perspectives and unique Southwestern touches that make your visit to Phoenix feel naturally grand. Independently owned and operated, the hotel's friendly staff works hard to make sure they exceed your expectations. Play their challenging golf course. Make waves at the astounding water park. Stay fit at the 20,000 square foot athletic club. Relax and rejuvenate at their full service spa and salon. Enjoy casual dining experiences at any of the three on-site restaurants and enjoy their new hotel lobby grill and lounge.

To book your reservation, contact the Arizona Grand Resort at (877) 800-4888 and reference NAELA to receive our special conference rate starting at \$157 per night plus tax. **Reservations are on a first-come, first-served basis and cannot be guaranteed after Friday, May 1, 2009. Be sure to make your reservations early!**

an audio-visual paging system that allows travelers (including those with disabilities) to call for assistance with a push of a button.

Driving Directions to Arizona Grand

Resort From Sky Harbor Airport: Take the AZ-153 S towards 1-10/AZ-143. Turn SLIGHT LEFT onto EAST UNIVERSITY DR. Turn RIGHT onto AZ-143 S/HOHOKAM EXPWY. AZ-143 S turns into 48th St. Take 48th St. to BASELINE RD. Turn LEFT onto BASELINE RD. Drive 2 blocks. Turn RIGHT onto S. Arizona Grand Parkway.

Driving Directions to Arizona Grand Resort From Sky Harbor Rental Car Center:

Exit the Car Rental Center and turn left onto Sky Harbor Circle South. Turn RIGHT onto Buckeye Road. Stay in the right lane and turn right onto the I-10 East Freeway. Stay on I-10 East until exit 155, Baseline Road. Turn RIGHT onto Baseline Road. Turn LEFT onto S. Arizona Grand Parkway Phoenix.

Ground Transportation

Rental Cars **Hertz**

When you rent from **NAELA Member Partner Hertz**, you can take advantage of a 10-15% discount off Hertz rates. In addition, special car rental rates are available during the NAELA Special Needs Program. Daily, weekly, and weekend rates are available in Phoenix, Arizona starting one week before through one week after the Annual Meeting. Advance reservations are suggested and can be easily made by calling **Hertz** toll-free at **1-800-654-2200** or online at **www.hertz.com**. Be sure to mention that you will be attending the NAELA Special Needs Program in Phoenix, Arizona and refer to NAELA's CDP# **1673984** and the PC# **121472**. With Hertz you not only get a low rate, you also get the great services that make Hertz #1, including computerized driving directions, emergency road service, express return, the Hertz #1 Club and an opportunity to join Hertz #1 Club Gold Service.

SuperShuttle Transportation

SuperShuttle offers a variety of transportation including airport shuttles, sedans, and vans. This is a convenient, reliable airport transportation system. To book a reservation dial (602) 244-9000

Public Transportation

Valley Metro Bus/Light Rail System

Phoenix is proud to have the new system in place that spans over twenty miles. It reaches from Downtown Phoenix both north into uptown Phoenix and east to Tempe and Mesa. This system provides access to even more art museums, shops, dining and attractions from Downtown. With 28 stops and a car guaranteed every ten minutes, the METRO Light Rail moves in a hurry. This public transportation system will get you to where you need to go in Greater Phoenix, priced at just \$1.25 per ride. For hours, passes and route maps, visit www.valleymetro.org.

Taxis

Yellow Cab of Arizona

Yellow Cab is proud to have the state's largest fleet and to provide the fastest response to the entire Metro-Phoenix area. Call (480) 966-8377 for a pick-up.

Parking

The Arizona Grand Resort is pleased to offer complimentary Self-Parking as well as On-Property Valet Parking with in/out privileges.

Weather/Convention Attire

In May, you can weather with average highs of 92° F and average lows around 62°'s.

REMINDER: Meeting room temperatures and personal comfort vary widely. If meeting rooms always seem cold to you, please bring a light sweater or jacket.

3 Easy Ways to Register

- 1. By Mail to:**
NAELA 2009 Summer Special Needs Program "Helping Everyone Find Their Wings"
1577 Spring Hill Road, Suite 220
Vienna, VA 22182
- 2. By e-mail to:** naela@naela.org
- 3. Online at:** www.NAELA.org

Guest/Family Events

General Session Guest Passes

\$50 per session

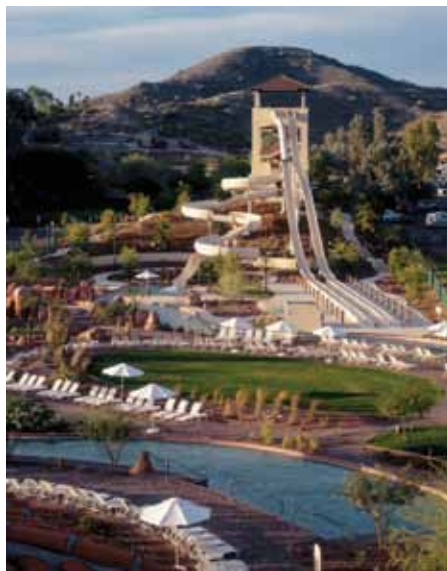
Separate Registration Required

NAELA is extending ticket sales to Program Attendee's guests to attend any General Session of their choice. This price does not include meals that may be provided, as guest meal tickets can be purchased at an additional cost.

Family Activities

Bring the family along and make a vacation out of this conference. This is the one Arizona resort where you'll want to take your entire family. And once you've experienced it, this is the Arizona destination your whole family will want to return to again. Start with the Oasis Water Park, voted one of the Top 10 by the Travel Channel. Mix in the 17,000 acre South Mountain Preserve with more than 60 miles of trails for hiking, horseback riding and mountain biking. Move on to the Arizona Grand Spa and Athletic Club, where the arts and sciences of exercise and relaxation, therapy and pampering have been perfected for guests of all ages.

Then try a round at the 18-hole award winning Arizona Grand Resort golf course. The par 71, 6300-yard course is one of the most fun and challenging courses in the Phoenix area. Regroup and relax in your newly redesigned resort suite. Each of our



Above: The Oasis Water Park's "Slide Canyon Tower." Below: Naturally grand views on the 18-hole, award-winning golf course.

640 oversized suites provide residential-style comfort for a relaxing end to your active day. Then enjoy a casual or stylish meal at one of our three restaurants. For kids of all ages, there's Rustler's Rooste. Set on a mountaintop overlooking the Valley, this authentic Western steakhouse offers a fun and unbeatable Wild West experience. Dine on mesquite-broiled steaks, meaty barbecued ribs, and award-winning chili. Entertainment includes cowboy poetry, and dancing to live Country and Western music.



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Save the Dates!

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Gideon Putnam Resort
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www.NAELA.org.

NAELA Special Needs UnProgram

September 2009
Location TBD
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OCTOBER 8, 2009

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NAELA Members can bring multiple staff (associates, nonmember associates, GCMs, trustees, public fiduciaries, etc.) to the conference at a reduced rate. However, in order for the discount to apply, all additional attendees must be registered by the NAELA member.

One Additional Registrant \$450 \$550

Two Additional Registrants \$425 ea \$525 ea

Three Additional Registrants \$400 ea \$500 ea

Name: _____ Title: _____

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Name: _____ Title: _____

PLEASE NOTE: On-site/walk-in registrations and registrations received after May 1, 2009 will be subject to \$100 late fee.

Printed Program Materials

Conference materials will be complimentary in USB format. If you wish to receive the printed manual on-site, indicate the quantity below.

Program Materials at \$100 each

NAELA Optional Event

Everyone who would like to attend the optional event must purchase tickets. Space is limited; therefore tickets are sold on a first-come, first-serve basis.

Friday, May 29, 2009 • 6:00 p.m. – 9:00 p.m.

Rustler's Rooste: Western Cookout

Adult # of tickets at \$90 each

Child 12 and under # of tickets at \$45 each

General Session Guest Pass

of tickets at \$50 each per session

Meal Tickets for Guests

All of the following meals are included in the full registration fee. Meal tickets only need to be purchased for guests accompanying you to a meal function.

Guest Name (for badge): _____

Thursday, May 28, 2009

Breakfast

of tickets at \$45 each

Lunch

of tickets at \$55 each

Opening Reception

of tickets at \$70 each

Friday, May 29, 2009

Breakfast

of tickets at \$45 each

Lunch

of tickets at \$55 each

Saturday, May 30, 2009

Breakfast

of tickets at \$45 each

Total Amount Enclosed: \$

Payment Information

Cancellations made after May 15 will be subject to a \$100 admin fee. Please complete the registration form and return with a check payable to NAELA or charge below to: VISA MC AMEX

Exp. Date

Signature

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Special Need/Disability

I have a special need/disability that may require specific accommodations in order for me to fully participate. Please note NAELA will try to accommodate your "other" special dietary needs, but cannot guarantee.

Dietary Need: Vegetarian Kosher

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In case of emergency, please contact (please print clearly):

Name:

Phone:

Relationship to you:



NAELATM

National Academy of Elder Law Attorneys, Inc.

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